

Advanced Stage Diamond Exploration in Nunavut

September 2018



KAHUNA



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DUNNEDIN
ventures inc.



Forward Looking Statement

This presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and Dunnedin Ventures Inc. does not intend, and does not assume any obligation, to update these forward-looking statements. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing.

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The reader is cautioned that Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability, and might never be converted into Reserves. Figures may not sum due to rounding. Decimal figures do not indicate added level of precision. Cpt = carats-per-tonne; Mct=million carats; Mt=million tonnes

Exploration results by Shear Minerals Ltd., Stornoway Diamond Corp. and its representatives reported herein are historic in nature and although not verified directly by Dunnedin, this work was carried out by knowledgeable explorers using acceptable industry practices at the time.

Jeff Ward, P.Geo, is the Qualified Person as defined by NI 43-101 standards responsible for reviewing the technical content of this presentation.

Kahuna Diamonds – Two Pillars for Success

- ◆ Kahuna Diamond Project in the Kivalliq Region of Nunavut, 100% owned
- ◆ Two Opportunities:
 - High-grade, near-surface inferred resource of 4 mt @ 1.01 cpt for 4 mcts, open along strike and at depth
 - Significant discovery potential; high priority kimberlite pipe targets successfully drilled in 2018
- ◆ Spin-out of Solstice Gold in 2018 – now two companies, working closely together



Dunnedin Team



Christopher Taylor – CEO



Claudia Tornquist – President



Dr. Chuck Fipke – Advisor



John Robins – Advisor



Denise Lockett – Stakeholder Relations



Jeff Ward – VP Exploration

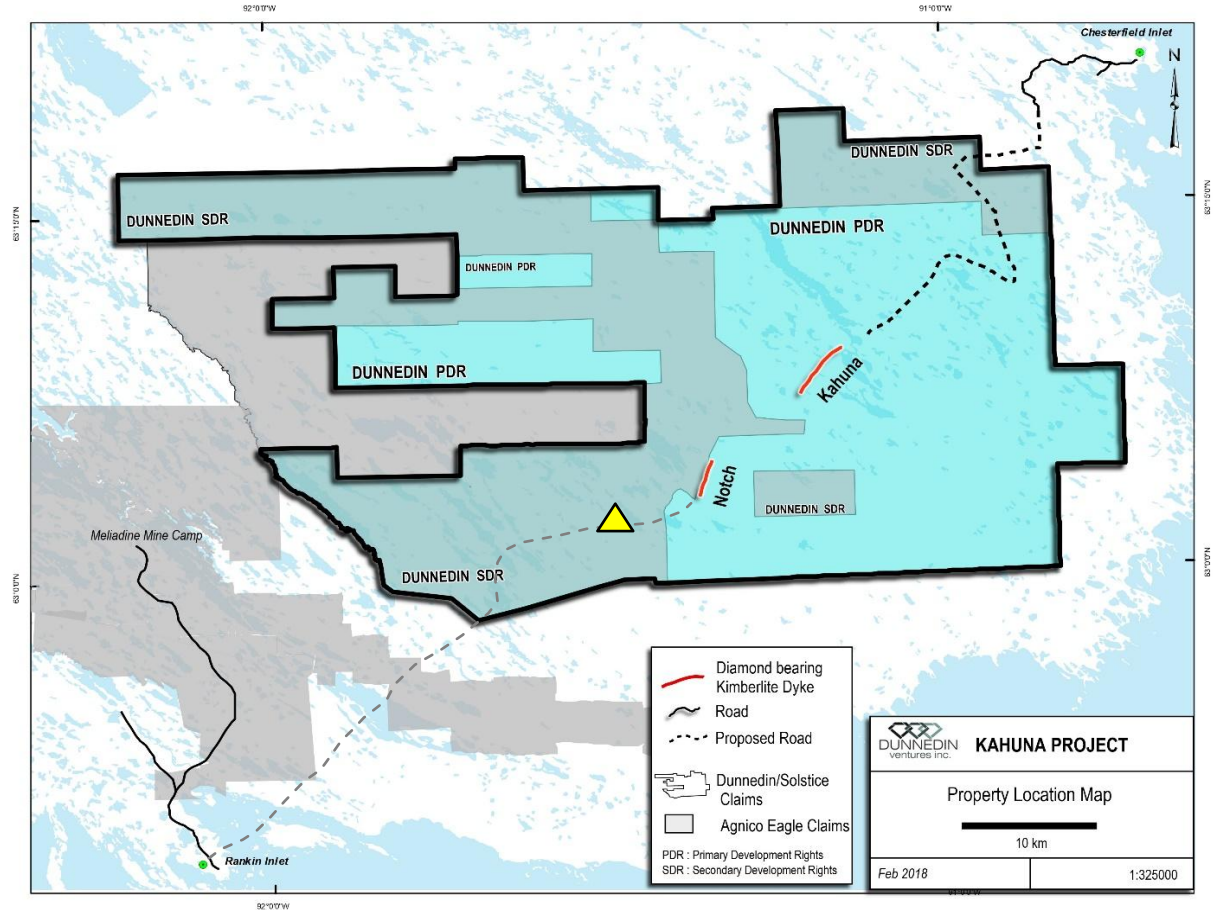


Andrew Berry – VP Operations



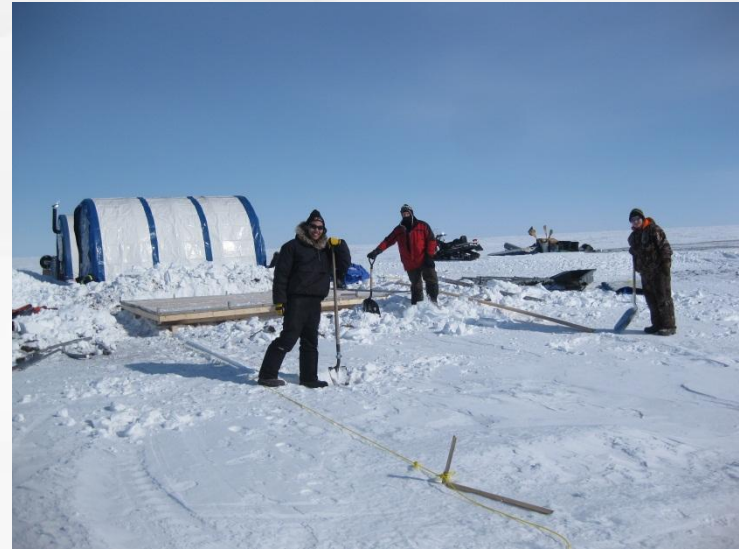
Emily McNie – Project Geologist

Favorable Location & Infrastructure

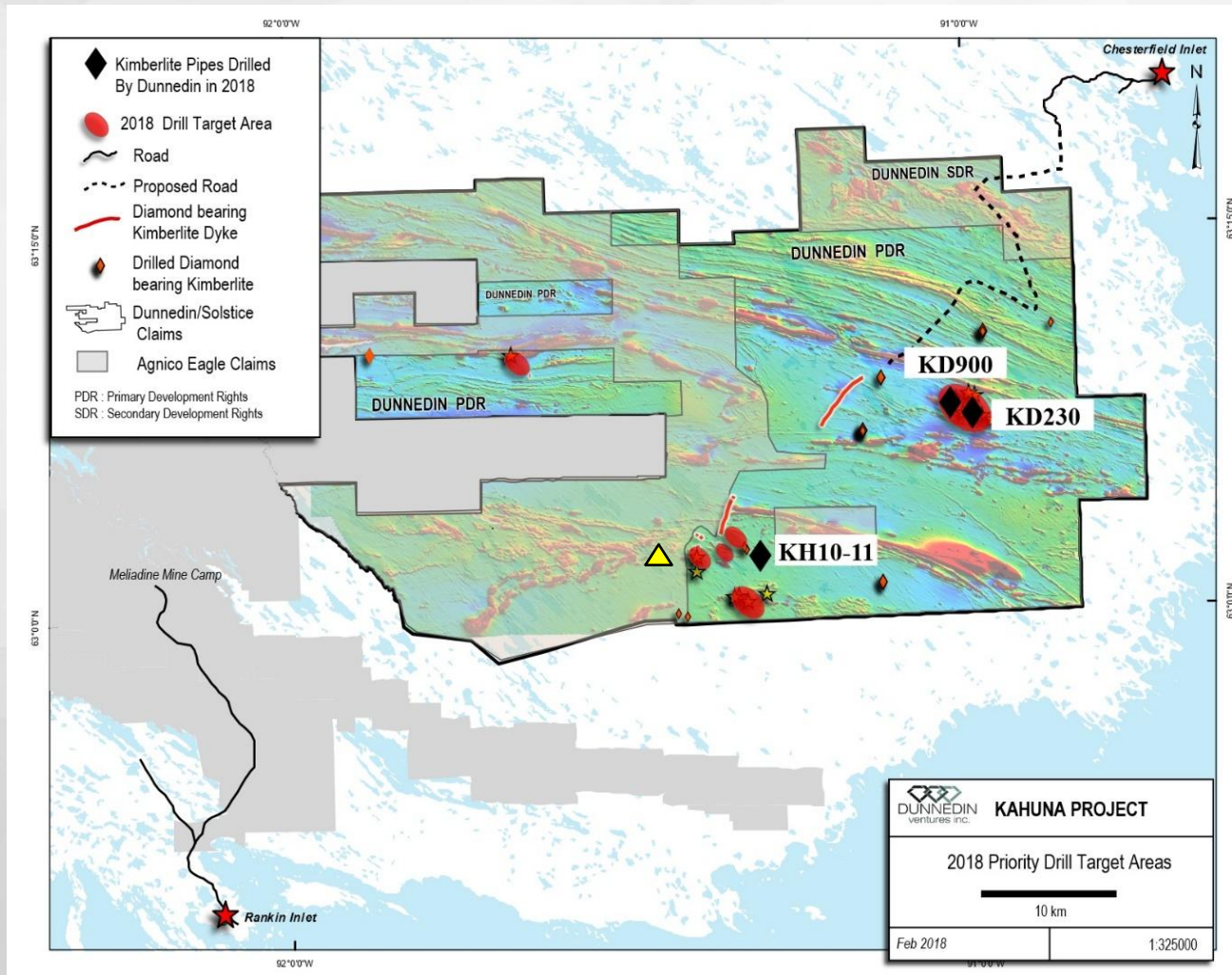


New Field Camp Built in March 2018

- ◆ Temporary structures – can be reclaimed quickly
- ◆ Cuts helicopter flights by 70 – 80%
- ◆ Can use overland transport in winter, shorter and only local flights in summer
- ◆ Many visitors!



Drilling in 2018 – 22 of 40 Kimberlite Targets



High-grade, Near-Surface Inferred Resource of 4 Million Carats



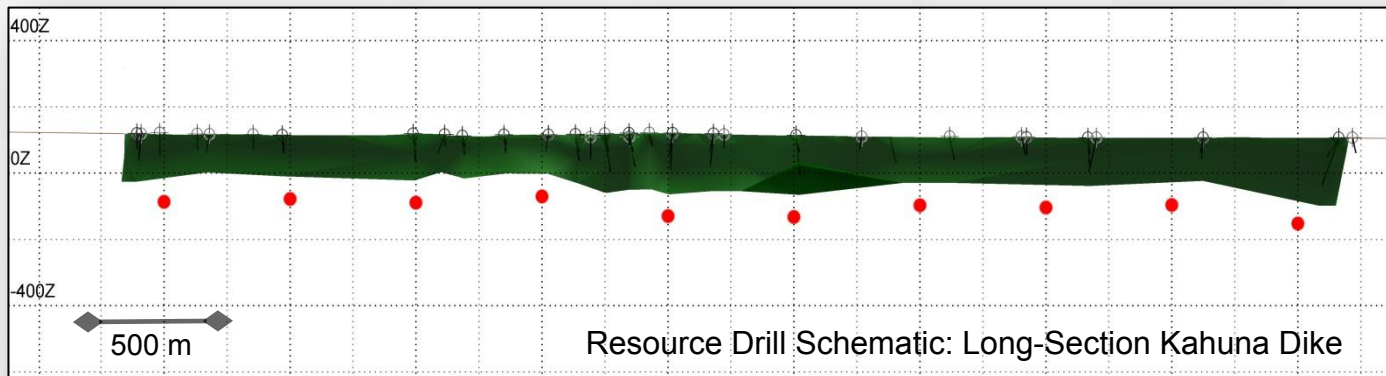
Classification	Kimberlite	Tonnes	Average Grade cpt (+0.85 mm cut-off)	Average Grade cpt (+1.18 mm cut-off)	Total Carats (+0.85 mm cut-off)	Total Carats (+1.18 mm cut-off)
Inferred	Kahuna	3,066,000	1.04	0.80	3,189,000	2,453,000
	Notch	921,000	0.90	0.83	829,000	765,000
	Total	3,987,000	1.01	0.81	4,018,000	3,217,000

"Technical Report and Maiden Mineral Resource Estimate for the Kahuna Diamond Project, Nunavut, Canada" prepared by APEX Geoscience Ltd., Kristopher J. Raffle, B.Sc., P. Geo. and Andrew J. Turner, B.Sc., P. Geol. March 11, 2015

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Significant Resource Expansion Potential

Target for Further Exploration of additional 4 – 15 million carats of diamonds below current resource

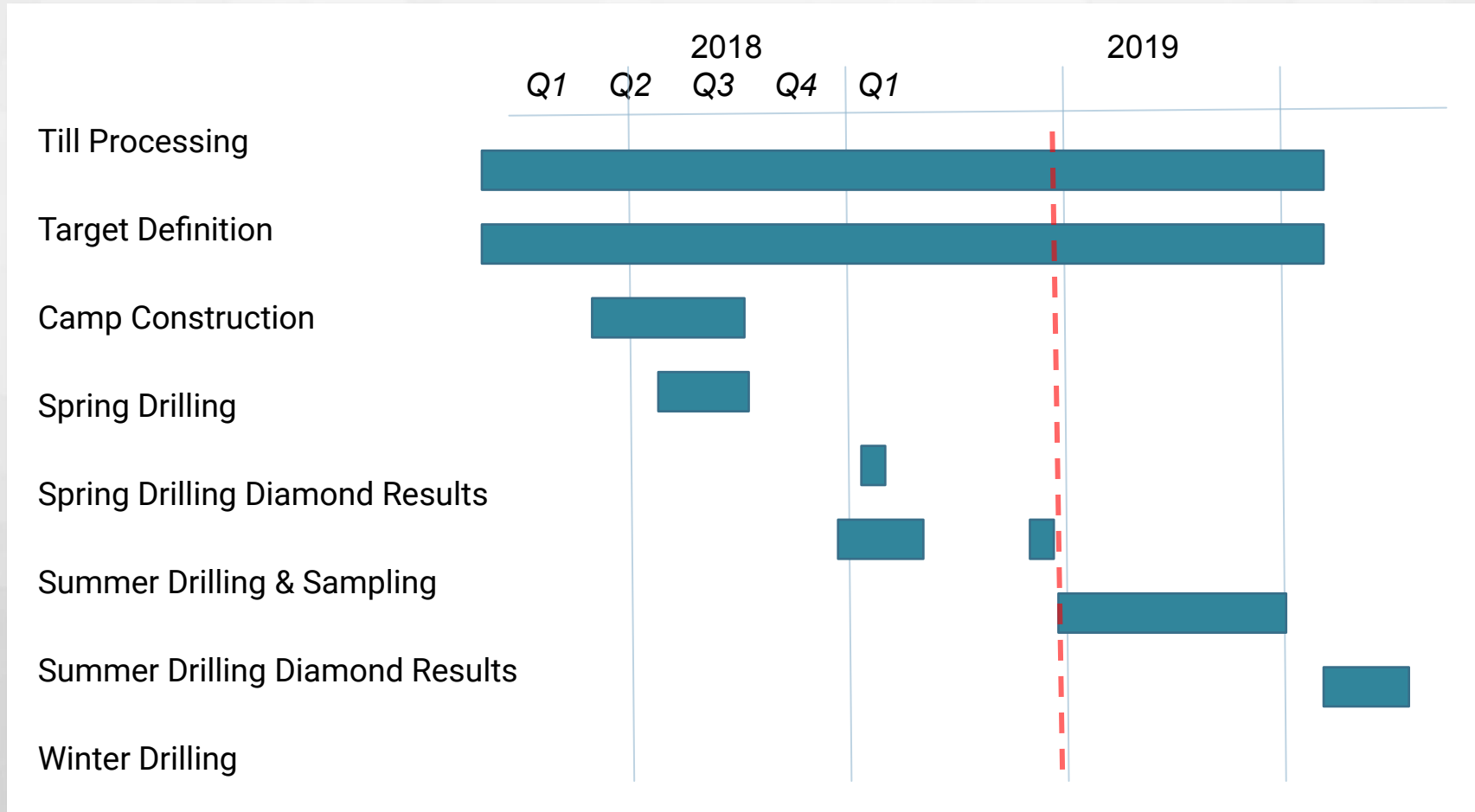


	Low Range				High Range			
	Depth Range	Tonnage	Grade	Total Carats	Depth Range	Tonnage	Grade	Total Carats
Kahuna	140-300	3,740,000	0.80	2,990,000	140-600	10,760,000	1.10	11,830,000
Notch	110-300	1,570,000	0.70	1,100,000	110-600	4,050,000	1.00	4,050,000
Total		5,310,000	0.77*	4,090,000*		14,800,000	1.07*	15,880,000*

The potential quantity and grade of any TFFE is conceptual in nature, there is insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the target being delineated as a Mineral Resource. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability, and might never be converted into Reserves. Figures may not sum due to rounding. Decimal figures do not indicate added level of precision. cpt = carats-per-tonne. "Technical Report and Maiden Mineral Resource Estimate for the Kahuna Diamond Project, Nunavut, Canada" prepared by APEX Geoscience Ltd., Kristopher J. Raffle, B.Sc., P. Geo. and Andrew J. Turner, B.Sc., P. Geol. March 11, 2015.

Timeline & Milestones

2018 Exploration Program – Fully Funded & Permitted



Attractive Diamond Population & Large Diamond Potential



16 stones (+1.18 mm) from DVI 2015
PST kimberlite sample (2.03 t)

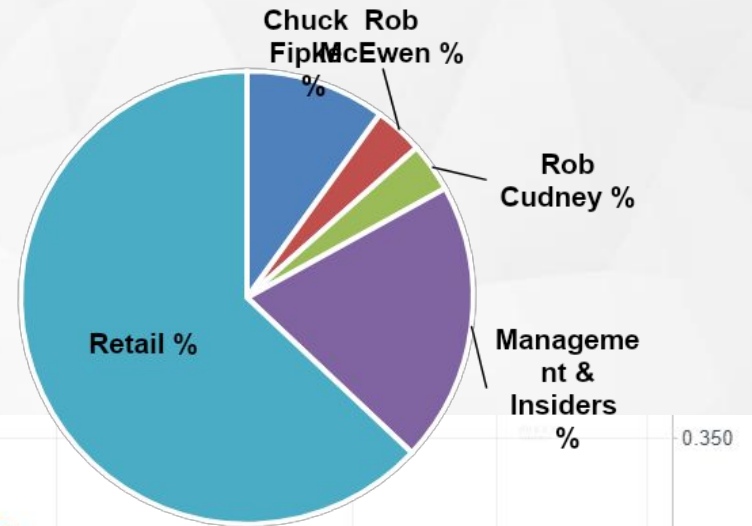
Dunnedin Ventures – TSXV:DVI

(as of Sept 25, 2018)

Share Price	\$0.14 CAD
Market Cap	~\$18 million CAD
Shares Outstanding	~122 million
Options	~9 million
Warrants	~15.5 million
Fully Diluted Shares	~146.5 million

52-Week Share Price (\$0.14 - \$0.34 CAD)

DVI Ownership





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ventures inc.

TSXV:DVI

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